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Notice of Revision to Financial Results Forecasts and Revision to (Increase in) the Dividend Forecast for Fiscal Year Ending March 31, 2026

Takuma Co., Ltd. ("the Company") has revised the financial results and dividend forecasts for the fiscal year ending March 31, 2026, which were previously announced on May 14, 2025, as described below.

● Revision to Financial Results Forecasts

1. Revisions to financial results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026)

Revisions to consolidated financial results forecasts

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	million yen 165,000	million yen 14,500	million yen 15,000	million yen 11,700	yen 158.00
Revised forecasts (B)	167,000	15,200	16,000	12,900	174.00
Change (B-A)	2,000	700	1,000	1,200	
Change (%)	1.2	4.8	6.7	10.3	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	151,161	13,532	14,095	10,391	132.24

2. Reasons for revision

With regard to the Group's FY2025 performance, the Domestic Environment and Energy Business continues to see steady growth in recurring revenue model businesses such as maintenance, and construction work on previously ordered plants is progressing smoothly, and as a result, net sales, operating profit, and ordinary profit are all expected to exceed the previous forecast. Also profit attributable to owners of parent is expected to exceed the previous forecast, due not only to increases in operating profit and ordinary profit but also to anticipated growth in gains on the sale of investment securities resulting from the ongoing reduction of cross-shareholdings.

● **Revisions to the dividend forecast**

1. Description of revisions to the dividend forecast

	Annual dividend		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts	— Yen	40.00 Yen	79.00 Yen
Revised forecasts	—	48.00	87.00
Actual results for the current fiscal year	39.00		
Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	28.00	39.00	67.00

2. Reasons for Revision

The Company has adopted a policy of returning profits to shareholders founded on the principle of maintaining a stable dividend while working to strengthen its constitution to ensure competitiveness in an increasingly challenging market and taking into account a comprehensive range of factors, including business performance. In addition, under the 14th Medium-Term Management Plan, we have established as a target of dividend whichever is higher of the two amounts calculated based on dividend ratio of 50% or dividend on equity (DOE) ratio of 4.0%.

We plan to increase the year-end dividend forecast for FY2025 by 8 yen from the previous forecast from 40 yen to 48 yen per share, based on the revised full-year earnings forecast for FY2025. As a result, we anticipate an annual dividend for FY2025 of 87 yen per share (including an interim dividend of 39 yen).

The year-end dividend will be officially finalized and paid by resolution of the 122th General Shareholders' Meeting, which is scheduled to be held in June 2026.

Note: The forecasts above have been prepared based on information available as of the day of presentation. Actual results may vary due to various factors. Actual performance and dividend amounts may diverge from the forecast values in the future due to a variety of factors.