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February 14, 2025

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Notice of Revision to Financial Results Forecasts and Revision to (Increase in) the Dividend Forecast for Fiscal Year Ending March 31, 2025

Takuma Co., Ltd. ("the Company") has revised the financial results and dividend forecasts for the fiscal year ending March 31, 2025, which were announced on May 14, 2024, as described below.

● Revision to Financial Results Forecasts

1. Revisions to financial results forecasts for the fiscal year ending March 31, 2025 (April 1, 2024 to March 31, 2025)

(1) Revisions to consolidated financial results forecasts

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	million yen 143,000	million yen 11,200	million yen 12,000	million yen 8,800	yen 111.80
Revised forecasts (B)	150,000	13,500	14,000	10,300	131.00
Change (B-A)	7,000	2,300	2,000	1,500	
Change (%)	4.9	20.5	16.7	17.0	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2024)	149,166	10,229	11,166	8,754	109.43

(2) Revisions to non-consolidated financial results forecasts

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previously announced forecasts (A)	million yen 82,200	million yen 5,400	million yen 8,700	million yen 7,500	yen 95.08
Revised forecasts (B)	84,500	6,300	9,700	8,200	104.29
Change (B-A)	2,300	900	1,000	700	
Change (%)	2.8	16.7	11.5	9.3	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2024)	91,616	5,190	7,170	6,398	79.98

2. Reasons for revision

(1) Consolidated financial results forecasts

With regard to the Group's FY2024 performance, the Domestic Environment and Energy Business is seeing steady progress in the construction of previously ordered plants as well as steady growth in maintenance and other stock-based businesses. Revenue in other segments is also rising. As a result, all of figures including net sales, operating profit, ordinary profit and profit attributable to owners of parent exceed the previous forecast.

(2) Non-consolidated financial results forecasts

With regard to the Company's financial results forecasts, as mentioned above, steady progress in the construction of previously ordered plants as well as steady growth in maintenance and other stock-based businesses. As a result, all of figures including net sales, operating profit, ordinary profit and profit exceed the previous forecast.

● Revisions to the dividend forecast

1. Description of revisions to the dividend forecast

	Annual dividend		
	Second quarter-end	Fiscal-year end	Total
	Yen	Yen	Yen
Previous forecasts	—	28.00	56.00
Revised forecasts	—	38.00	66.00
Actual results for the current fiscal year	28.00		
Actual results for the previous fiscal year (Fiscal year ended March 31, 2024)	24.00	24.00	48.00

2. Reasons for Revision

The Company has adopted a policy of returning profits to shareholders founded on the principle of maintaining a stable dividend while working to strengthen its constitution to ensure competitiveness in an increasingly challenging market and taking into account a comprehensive range of factors, including business performance. In addition, under the 14th Medium-Term Management Plan, we have established as a target of dividend whichever is higher of the two amounts calculated based on dividend ratio of 50% or dividend on equity (DOE) ratio of 4.0%.

We plan to increase the year-end dividend forecast for FY2024 by 10 yen from the previous forecast from 28 yen to 38 yen per share, based on the revised full-year earnings forecast for FY2024. As a result, we anticipate an annual dividend for FY2024 of 66 yen per share (including an interim dividend of 28 yen).

The year-end dividend will be officially finalized and paid by resolution of the 121th General Shareholders' Meeting, which is scheduled to be held in June 2025.

Note: The forecasts above have been prepared based on information available as of the day of presentation. Actual results may vary due to various factors. Actual performance and dividend amounts may diverge from the forecast values in the future due to a variety of factors.