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Notice of Revision to Financial Results Forecasts for Fiscal Year Ending March 31, 2024

Takuma Co., Ltd. (“the Company”) has revised the financial results forecasts for the fiscal year ending March 31, 2024, which were announced on May 12, 2023, as described below.

There are no changes to the year-end dividend forecast.

1. Revisions to financial results forecasts for the fiscal year ending March 31, 2024 (April 1, 2023 to March 31, 2024)

(1) Revisions to consolidated financial results forecasts

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	million yen 146,000	million yen 11,300	million yen 12,000	million yen 8,300	yen 103.81
Revised forecasts (B)	146,000	10,300	11,000	7,700	96.25
Change (B-A)	—	(1,000)	(1,000)	(600)	
Change (%)	—	(8.8)	(8.3)	(7.2)	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2023)	142,651	13,813	14,684	9,621	120.22

(2) Revisions to non-consolidated financial results forecasts

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previously announced forecasts (A)	million yen 88,000	million yen 5,400	million yen 7,200	million yen 5,300	yen 66.29
Revised forecasts (B)	88,000	4,900	6,700	5,000	62.50
Change (B-A)	—	(500)	(500)	(300)	
Change (%)	—	(9.3)	(6.9)	(5.7)	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2023)	89,050	7,864	10,753	7,745	96.78

2. Reasons for Revision

(1) Consolidated financial results forecasts

In regard to the Group's financial results forecasts, net sales are expected to align with the previous forecast, while operating profit, ordinary profit, and profit attributable to owners of parent are all expected to come in lower than the previous forecast due to a charge to restore operations in the Q2 consolidated cumulative period of FY2023 following an equipment issue at a waste treatment plant (gasification melting furnace) we operate under an O&M contract.

(2) Non-consolidated financial results forecasts

In regard to the Company's financial results forecasts, net sales are expected to align with the previous forecast, while operating profit, ordinary profit, and profit are all expected to come in lower than the previous forecast. This is due to the same reasons as described above.

Note: The forecasts above have been prepared based on information available as of the day of presentation. Actual results may vary due to various factors.