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February 9, 2023

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**Notice of Revision to Financial Results Forecasts and Revision to (Increase in)
the Dividend Forecast for Fiscal Year Ending March 31, 2023**

Takuma Co., Ltd. ("the Company") has revised the financial results and dividend forecasts for the fiscal year ending March 31, 2023, which were announced on November 10, 2022, as described below.

● Revision to Financial Results Forecasts

1. Revisions to financial results forecasts for the fiscal year ending March 31, 2023 (April 1, 2022 to March 31, 2023)

(1) Revisions to consolidated financial results forecasts

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	million yen 143,000	million yen 12,300	million yen 13,000	million yen 9,100	yen 113.70
Revised forecasts (B)	143,000	13,500	14,500	9,700	121.20
Change (B-A)	—	1,200	1,500	600	
Change (%)	—	9.8	11.5	6.6	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2022)	134,092	9,928	10,647	7,434	91.53

(2) Revisions to non-consolidated financial results forecasts

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previously announced forecasts (A)	million yen 90,500	million yen 7,700	million yen 10,400	million yen 7,800	yen 97.46
Revised forecasts (B)	90,500	8,600	11,400	8,100	101.20
Change (B-A)	—	900	1,000	300	
Change (%)	—	11.7	9.6	3.8	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2022)	83,669	4,739	6,838	5,508	67.82

2. Reasons for revision

(1) Consolidated financial results forecasts

In regard to the Group's financial results forecasts, net sales are expected to remain in line with the previous forecast (announced on November 10, 2022), while operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed the previous forecast thanks to factors including steady progress in the construction of previously ordered plants and robust expansion in recurring revenue model businesses such as the maintenance service and power retail businesses.

(2) Non-consolidated financial results forecasts

In regard to the Company's financial results forecasts, operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed the previous forecast (announced on November 10, 2022) thanks to factors including steady progress in the construction of previously ordered plants and robust expansion in recurring revenue model businesses such as the maintenance service.

● Revisions to the dividend forecast

1. Description of revisions to the dividend forecast

	Annual dividend		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts	— Yen	19.00 Yen	38.00 Yen
Revised forecasts	—	24.00	43.00
Actual results for the current fiscal year	19.00		
Actual results for the previous fiscal year (Fiscal year ended March 31, 2022)	18.00	18.00	36.00

2. Reasons for Revision

The Company has adopted a policy of returning profits to shareholders founded on the principle of maintaining a stable dividend while working to strengthen its constitution to ensure competitiveness in an increasingly challenging market and taking into account a comprehensive range of factors, including business performance.

We plan to increase the year-end dividend forecast for FY2022 by 5 yen from the previous forecast of 19 yen (announced on November 10, 2022) to 24 yen per share to based on expectations of record profit attributable to owners of parent for FY2022 and on a comprehensive evaluation of the Company's current financial position and other relevant factors. As a result, we anticipate an annual dividend for FY2022 of 43 yen per share (including an interim dividend of 19 yen).

The year-end dividend will be officially finalized and paid by resolution of the 119th General Shareholders' Meeting, which is scheduled to be held in June 2023.

Note: The forecasts above have been prepared based on information available as of the day of presentation. Actual results may vary due to various factors. Actual performance and dividend amounts may diverge from the forecast values in the future due to a variety of factors.