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February 9, 2022

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Notice of Revision to Financial Results Forecasts for Fiscal Year Ending March 31, 2022

Takuma Co., Ltd. (“the Company”) has revised the financial results forecasts for the fiscal year ending March 31, 2022, which were announced on May 14, 2021, as described below. There are no changes to the year-end dividend forecast.

1. Revisions to financial results forecasts for the fiscal year ending March 31, 2022 (April 1, 2021 to March 31, 2022)

(1) Revisions to consolidated financial results forecasts

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	million yen 137,000	million yen 10,400	million yen 11,000	million yen 7,600	yen 93.53
Revised forecasts (B)	135,000	9,700	10,300	7,300	89.83
Change (B-A)	(2,000)	(700)	(700)	(300)	
Change (%)	(1.5)	(6.7)	(6.4)	(3.9)	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2021)	146,726	10,473	11,028	7,529	92.73

(2) Revisions to non-consolidated financial results forecasts

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previously announced forecasts (A)	million yen 85,000	million yen 6,500	million yen 8,400	million yen 6,200	yen 76.34
Revised forecasts (B)	84,000	5,600	7,600	5,800	71.37
Change (B-A)	(1,000)	(900)	(800)	(400)	
Change (%)	(1.2)	(13.8)	(9.5)	(6.5)	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2021)	98,974	6,003	7,902	6,246	76.93

Note: The Company passed a resolution to purchase treasury shares at the meeting of the Board of Directors held on February 9, 2022, but the impact of this on basic earnings per share in the consolidated and non-consolidated financial results forecasts has not been considered.

2. Reasons for Revision

(1) Consolidated financial results forecasts

In regard to the Group's financial results forecasts, net sales are expected to fall short of the previous forecast due to some decline in capital investment appetite and delayed plans resulting from the uncertainties arising from the COVID-19 pandemic. In terms of profit and loss, operating profit, ordinary profit, and profit attributable to owners of parent are all expected to come in lower than the previous forecast. This is due to the unlikelihood of reducing costs as much as initially planned because of the increase in prices of steel and other materials and machinery on top of the impact of decreased net sales.

(2) Non-consolidated financial results forecasts

In regard to the Company's financial results forecasts, net sales, operating profit, ordinary profit, and profit are all expected to come in lower than the previous forecast. This is due to the unlikelihood of reducing costs as much as initially planned because of the increase in prices of steel and other materials and machinery.

Note: The forecasts above have been prepared based on information available as of the day of presentation. Actual results may vary due to various factors.